

Listed Company Audit & Circular Work



ZHONGHUI ANDA CPA Limited is one of the most active second tier audit firms in providing listed company audits and circular works.

Our engagement team works with clients closely to make sure that the audits are completed timely and efficiently. Through the close supervision of our partners, deployment of experienced and stable professional staff and fast response to the clients' request, our services have always been highly recognized by our clients.

Since our first listed company audit engagement in 2007, ZHONGHUI ANDA has experienced rapid growth and currently ranks number 7 in terms of number of listed company audits in Hong Kong. It is thanks to our energetic and passionate team of professional staff we have united over the years, with the common goal of building a most influential and innovative professional organization and to deliver quality services to our clients.

In particular, we provide the following services to listed clients:

- Annual and special audits
- · Review of interim and quarterly financial information
- Accountants' report of target company
- · Accountants' report of unaudited pro forma financial information
- · Comfort letters on working capital sufficiency and indebtedness statements
- · Assurance report on valuation
- · Comfort letter on unaudited profit and loss statement of asset acquired
- · Comfort letter on profit forecast
- · Review of financial information of disposal group

If you have any comments or require further information please feel free to contact:



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Mr. Andrew Chen
Executive Partner
Email: andrew.chen@zhcpa.hk

COMPANY	HK STOCK CODE
CHINA LONGEVITY GROUP COMPANY LIMITED	1863
SHENGLI OIL & GAS PIPE HOLDINGS LIMITED	1080
JIU RONG HOLDINGS LIMITED	2358
RENAISSANCE ASIA SILK ROAD GROUP LIMITED	274
CHINA INFORMATION TECHNOLOGY DEVELOPMENT LI	MITED 8178
CHINA ENVIRONMENTAL RESOURCES GROUP LIMITED	1130
FRESH EXPRESS DELIVERY HOLDINGS GROUP CO., LIMIT	TED 1175
SUCCESS DRAGON INTERNATIONAL HOLDINGS LIMITED	1182
GRAND FIELD GROUP HOLDINGS LIMITED	115
TESSON HOLDINGS LIMITED	1201
ZHONGZHENG INTERNATIONAL COMPANY LIMITED	943
HIDILI INDUSTRY INTERNATIONAL DEVELOPMENT LIMITED	1393
HAILIANG INTERNATIONAL HOLDINGS LIMITED	2336
THEME INTERNATIONAL HOLDINGS LIMITED	990
KO YO CHEMICAL (GROUP) LIMITED	827
LAMTEX HOLDINGS LIMITED	1041
BIRMINGHAM SPORTS HOLDINGS LIMITED	2309
NATIONAL UNITED RESOURCES HOLDINGS LIMITED	254
GLORY FLAME HOLDINGS LIMITED	8059
CHINA ENVIRONMENTAL TECHNOLOGY HOLDINGS LIN	MITED 646
HYBRID KINETIC GROUP LIMITED	1188
SHI SHI SERVICES LIMITED	8181
KEEN OCEAN INTERNATIONAL HOLDING LIMITED	8070

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HK STOCK CODE COMPANY MAYER HOLDINGS LIMITED 1116 155 CHINA SOLAR ENERGY HOLDINGS LIMITED 1527 ZHEJIANG TENGY ENVIRONMENTAL TECHNOLOGY CO., LTD MAJOR HOLDINGS LIMITED 1389 CHINA BEST GROUP HOLDING LIMITED 370 ENVIRO ENERGY INTERNATIONAL HOLDINGS LIMITED 1102 LERTHAL GROUP LIMITED 112 CHINA TONTINE WINES GROUP LIMITED 389 CHINA ASIA VALLEY GROUP LIMITED 63 CHINA U-TON FUTURE SPACE INDUSTRIAL HOLDINGS LTD. 6168 XINHUA NEWS MEDIA HOLDINGS LIMITED 309 LOTO INTERACTIVE LIMITED 8198 HUASHENG INTERNATIONAL HOLDING LIMITED 1323 CHINA HEALTH GROUP INC. 8225 CHINA ENERGY DEVELOPMENT HOLDINGS LIMITED 228 PINE TECHNOLOGY HOLDINGS LIMITED 1079 LIFE HEALTHCARE GROUP LIMITED 928 SUPER STRONG HOLDINGS LIMITED 8262 FURNIWEB HOLDINGS LIMITED 8480 C.BANNER INTERNATIONAL HOLDINGS LIMITED 1028 819 TIANNENG POWER INTERNATIONAL LIMITED CHINA CHUNLAI EDUCATION GROUP CO., LTD. 1969 NATIONAL INVESTMENTS FUND LIMITED 1227

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HK STOCK CODE COMPANY FINGERTANGO INC. 6860 SFUND INTERNATIONAL HOLDINGS LIMITED 1367 BOYAA INTERACTIVE INTERNATIONAL LIMITED 434 HENGDELLHOLDINGS LIMITED 3389 MEILLEURE HEALTH INTERNATIONAL INDUSTRY GROUP LIMITED 2327 FORGAME HOLDINGS LIMITED 484 1303 HUILI RESOURCES (GROUP) LIMITED SMI CULTURE & TRAVEL GROUP HOLDINGS LIMITED 2366 MODERN MEDIA HOLDINGS LIMITED 72 1792 **CMON LIMITED** POLYFAIR HOLDINGS LIMITED 8532 CHINA METAL RESOURCES UTILIZATION LIMITED 1636 NOBLE ENGINEERING GROUP HOLDINGS LIMITED 8445 CHINA OVERSEAS NUOXIN INTERNATIONAL HOLDINGS LIMITED 464 CHINA HARMONY AUTO HOLDING LIMITED 3836 KIDZTECH HOLDINGS LIMITED 6918 AVIC JOY HOLDINGS (HK) LIMITED 260 HUSCOKE HOLDINGS LIMITED 704 ACESO LIFE SCIENCE GROUP LIMITED 474 HAO TIAN INTERNATIONAL CONSTRUCTION INVESTMENT GROUP LIMITED 1341 SANAI HEALTH INDUSTRY GROUP COMPANY LIMITED 1889 WAI CHUN BIO-TECHNOLOGY LIMITED 660 WEALTHKING INVESTMENTS LIMITED 1140

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COMPANY	HK STOCK CODE
PF GROUP HOLDINGS LIMITED	8221
WAI CHUN GROUP HOLDINGS LIMITED	1013
CT VISION S.L. (INTERNATIONAL) HOLDINGS LIMITED	994
KNK HOLDINGS LIMITED	8039
SUOXINDA HOLDINGS LIMITED	3680
WINE'S LINK INTERNATIONAL HOLDINGS LIMITED	8509
FULUM GROUP HOLDINGS LIMITED	1443
CHINA SMARTER ENERGY GROUP HOLDINGS LIMITED	1004
UNIVERSE ENTERTAINMENT AND CULTURE GROUP COMPAN	IY LIMITED 1046
RENCO HOLDINGS GROUP LIMITED	2323
GREAT WATER HOLDINGS LIMITED	8196
S&S INTERVALUE CHINA LIMITED	8506
DIGITAL HOLLYWOOD INTERACTIVE LIMITED	2022
SDM GROUP HOLDINGS LIMITED	8363
SUNDY SERVICE GROUP CO. LTD	9608

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COMPANY	HK STOCK CODE
COMI AIVI	TIK STOCK CODE
UNITED GENE HIGH-TECH GROUP LIMITED (Restructuring)	399
CNPC (HONG KONG) LIMITED (Major & Connected Transaction)	135
SMI CORPORATION LIMITED (Restructuring)	198
SMI CORPORATION LIMITED (Open Offer)	198
UNITED GENE HIGH-TECH GROUP LIMITED (Rights Issue)	399
TONIC INDUSTRIES HOLDINGS LIMITED (Capital Reorganisation)	978
HAILIANG INTERNATIONAL HOLDINGS LIMITED (Very Substantial Acquisition)	2336
IMPERIAL PACIFIC INTERNATIONAL HOLDINGS LIMITED (Very Substantial Acquisition)	1076
CHINA TRENDS HOLDINGS LIMITED (Major Transaction)	8171
UNITED GENE HIGH-TECH GROUP LIMITED (Major Transaction)	399
TONIC INDUSTRIES HOLDINGS LIMITED (Unconditional Cash Offer)	978
SMART UNION GROUP (HOLDINGS) LIMITED (Restructuring)	2700
U-RIGHT INTERNATIONAL HOLDINGS LIMITED (Very Substantial Acquisition)	627
HAILIANG INTERNATIONAL HOLDINGS LIMITED (Restructuring)	2336

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COMPANY	HK STOCK CODE
IMPERIAL PACIFIC INTERNATIONAL HOLDINGS LIMITED (Restructuring)	1076
FU JI FOOD AND CATERING SERVICES HOLDINGS LIMITED (Restructuring)	1175
SUCCESS DRAGON INTERNATIONAL HOLDINGS LIMITED (Major & Connected Transaction)	1182
SUCCESS DRAGON INTERNATIONAL HOLDINGS LIMITED (Very Substantial Disposal)	1182
U-RIGHT INTERNATIONAL HOLDINGS LIMITED (Restructuring)	627
U-RIGHT INTERNATIONAL HOLDINGS LIMITED (Open Offer)	627
JIU RONG HOLDINGS LIMITED (Very Substantial Acquisition & Open Offer)	2358
NORSTAR FOUNDERS GROUP LIMITED (Restructuring)	2339
IMPERIAL PACIFIC INTERNATIONAL HOLDINGS LIMITED (Major & Connected Transaction)	1076
CHINA INFORMATION TECHNOLOGY DEVELOPMENT LIMITE (Open Offer)	D 8178
GRAND FIELD GROUP HOLDINGS LIMITED (Open Offer)	115
PROVIEW INTERNATIONAL HOLDINGS LIMITED (Capital Restructuring & Reverse Takeover)	334
CHINA INFORMATION TECHNOLOGY DEVELOPMENT LIMITE (Major Transaction)	D 8178
BEIJINGWEST INDUSTRIES INTERNATIONAL LIMITED (Very Substantial Acquisition & Reverse Takeover)	2339

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COMPANY	HK STOCK CODE	
KITH HOLDINGS LIMITED (Open Offer)	1201	
CHINA KINGSTONE MINING HOLDINGS LIMITED (Major & Connected Transaction)	1380	
PROVIEW INTERNATIONAL HOLDINGS LIMITED (Open Offer)	334	
V1 GROUP LIMITED (Discloseable Transaction)	82	
CHINA KINGSTONE MINING HOLDINGS LIMITED (Open Offer)	1380	
HAILIANG INTERNATIONAL HOLDINGS LIMITED (Open Offer)	2336	
CHINA ENVIRONMENTAL RESOURCES GROUP LIMITED (Major & Connected Transaction)	1130	
CHINA ENVIRONMENTAL RESOURCES GROUP LIMITED (Open Offer)	1130	
LEGEND STRATEGY INTERNATIONAL HOLDINGS GROUP COI (Open Offer)	MPANY LIMITED 1355	
CHINA NEW ENERGY POWER GROUP LIMITED (Major & Connected Transaction)	1041	
EFORCE HOLDINGS LIMITED (Open Offer)	943	
HUAJUN HOLDINGS LIMITED (Major Transaction)	377	
AMCO UNITED HOLDING LIMITED (Major Transaction)	630	
ASR LOGISTICS HOLDINGS LIMITED (Major Transaction)	1803	

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COMPANY	HK STOCK CODE
U-HOME GROUP HOLDINGS LIMITED (Major Transaction)	2327
CHINA BILLION RESOURCES LIMITED (Debt Restructuring and Open Offer)	274
FIRST MOBILE GROUP HOLDINGS LIMITED (Capital Reorganisation & Reverse Takeover)	865
FU JI FOOD AND CATERING SERVICES HOLDINGS LIMITED (Very Substantial Acquisition)	1175
CHINA INNOVATION INVESTMENT LIMITED (Open Offer)	1217
CHINA 3D DIGITAL ENTERTAINMENT LIMITED (Major Transaction)	8078
NATIONAL UNITED RESOURCES HOLDINGS LIMITED (Major Transaction)	254
TESSON HOLDINGS LIMITED (Open Offer and Major Transaction)	1201
BIRMINGHAM INTERNATIONAL HOLDINGS LIMITED (Debt Restructuring and Open Offer)	2309
GLORY FLAME HOLDINGS LIMITED (Discloseable Transaction)	8059
FIRST MOBILE GROUP HOLDINGS LIMITED (Open Offer)	865
HAILIANG INTERNATIONAL HOLDINGS LIMITED (Major Transaction)	2336
SAGE INTERNATIONAL GROUP LIMITED (Major Transaction)	8082
CHINA HIGH SPEED TRANSMISSION EQUIPMENT GROUP CC (Share Exchange Offer)	O., LTD. 658

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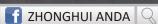


COMPANY HK STOCK C	ODF
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CHINA INFORMATION TECHNOLOGY DEVELOPMENT LIMITED (Very Substantial Acquisition)	8178
CHINA ENVIRONMENTAL TECHNOLOGY HOLDINGS LIMITED (Discloseable Transaction)	646
HUAJUN HOLDINGS LIMITED (Major & Connected Transaction)	377
THEME INTERNATIONAL HOLDINGS LIMITED (Rights Issue)	990
NEPTUNE GROUP LIMITED (Major Transaction)	70
INVESTECH HOLDINGS LIMITED (Major Transaction)	1087
KINGSOFT CORPORATION LIMITED (Major & Connected Transaction)	3888
EFORCE HOLDINGS LIMITED (Rights Issue)	943
U-RIGHT INTERNATIONAL HOLDINGS LIMITED (Very Substantial Acquisition, Very Substantial Disposal & Reverse Takeover)	627
BIRMINGHAM SPORTS HOLDINGS LIMITED (Major Transaction)	2309
TESSON HOLDINGS LIMITED (Very Substantial Disposal)	1201
CELEBRATE INTERNATIONAL HOLDINGS LIMITED (Major Transaction)	8212
AMVIG HOLDINGS LIMITED (Major Transaction)	2300
YU TAK INTERNATIONAL HOLDINGS LIMITED (Rights Issue)	8048

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COMPANY	HK STOCK CODE
EFORCE HOLDINGS LIMITED (Major Transaction)	943
HAO TIAN INTERNATIONAL CONSTRUCTION INVESTMEN (Rights Issue)	IT GROUP LIMITED 1341
GRAND FIELD GROUP HOLDINGS LIMITED (Open Offer)	115
SUNWAY INTERNATIONAL HOLDINGS LIMITED (Rights Issue)	58
HAO TIAN INTERNATIONAL CONSTRUCTION INVESTMEN (Major Transaction)	IT GROUP LIMITED 1341
HYBRID KINETIC GROUP LIMITED (Very Substantial Disposal)	1188
HAO TIAN DEVELOPMENT GROUP LIMITED (Discloseable Transaction)	474
MAYER HOLDINGS LIMITED (Capital Reorganisation)	1116
HUAJUN HOLDINGS LIMITED (Major Transaction)	377
MAJOR HOLDINGS LIMITED (Major Transaction)	1389
BIRMINGHAM SPORTS HOLDINGS LIMITED (Major Transaction)	2309
YONGSHENG ADVANCED MATERIALS COMPANY LIMIT (Major Transaction)	TED 3608
EFORCE HOLDINGS LIMITED (Major Transaction)	943
HAO TIAN INTERNATIONAL CONSTRUCTION INVESTMEN (Major Transaction)	IT GROUP LIMITED 1341

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COMPANY	HK STOCK CODE
CHINA SHENGMU ORGANIC MILK LIMITED (Major Transaction)	1432
MASTER GLORY GROUP LIMITED (Major Transaction)	275
BIRMINGHAM SPORTS HOLDINGS LIMITED (Rights Issue)	2309
CHINA AGROTECH HOLDINGS LIMITED (Capital Reorganisation & Reverse Takeover)	1073
THEME INTERNATIONAL HOLDINGS LIMITED (Rights Issue)	990
FURNIWEB HOLDINGS LIMITED (Major Transaction)	8480
SINO ENERGY INTERNATIONAL HOLDINGS GROUP LIMITED (Discloseable Transaction)	1096
C.BANNER INTERNATIONAL HOLDINGS LIMITED (Very Substantial Disposal)	1028
MAYER HOLDINGS LIMITED (Major Transaction)	1116
EFORCE HOLDINGS LIMITED (Major Transaction)	943
TESSON HOLDINGS LIMITED (Major Transaction)	1201
EMINENCE ENTERPRISE LIMITED (Major Transaction & Very Substantial Disposal)	616
RIVERINE CHINA HOLDINGS LIMITED (Major Transaction)	1417
NATIONAL INVESTMENTS FUND LIMITED (Very Substantial Disposal)	1227

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NEWTREE GROUP HOLDINGS LIMITED (Very Substantial Acquisition)

1323

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